



## Instructions for Donating Stock to JRC

Thank you so much for contributing to JRC. If you have any questions about this process, please reach out to JRC's Director of Operations, Leslie Brown at [lbrown@jrctogether.org](mailto:lbrown@jrctogether.org).

Please provide your Broker with the following information:

All DTC Eligible Securities:

Name: Jewish Reconstructionist Congregation

Deliver to DTC # 0571

Acct. No. G401124396

1. Please instruct your broker to enter identifying information (i.e. your name and address, phone number, program) into the "Text Comment" field of the DTC screen.
2. **Please also notify JRC of the donation details, including name of stock/s, estimated sale amount, and instructions on how funds should be applied, by emailing them to Leslie Brown, [lbrown@jrctogether.org](mailto:lbrown@jrctogether.org).**
3. If you would like to transfer shares of mutual funds, please contact Chris Prince or a member of his team at (312) 360-5593 or at [chris.prince@opco.com](mailto:chris.prince@opco.com), to make certain that the shares can be accepted.
4. Please notify [Chris Prince](#) at Oppenheimer when you are making the donation so we can link the gift to the correct person.

Please note that stock and mutual fund transfers can take 3-5 business days.